



SOMI CONVEYOR BELTINGS LTD.

4F-15, 'OLIVER HOUSE' New Power House Road, JODHPUR - 342 001 (Raj.) INDIA
Tel. : +91-98290-23471, +91-77268-66661, 94140-83838, 97998-53777, 94141 29472, www.somiconveyor.com
sales@somiconveyor.com, tender@somiconveyor.com, projects@somiconveyor.com, md@somiconveyor.com
MFG ALL TYPE OF FABRIC, STEEL CORD & BUCKET ELEVATOR BELTS ♦ OUR CIN NO. L25192RJ2000PLC016480

SOMI/LEGAL & SECRETARIAL/SE/2025/26
FAX/REGD.A.D/COURIER/E-MAIL/E-FILING
Date: 30/05/2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai-400 023 Phones: 91-22-22721233/4 Fax: 022-22721919 Security Name: SOMICONVEY Security ID: 533001	To, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 Phones: +91-22-26598100/8114 Fax: +91-22-26598120 NSE Symbol: SOMICONVEY
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Sir,

Subject: Audited Financial Results for the Fourth Quarter (Q4) and Year ended 31st March, 2025.

In pursuance of Regulations 30, 33 and 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of the Directors of the Company, at its meeting held today i.e. May 30, 2025 has approved the Audited Standalone Financial Results for the Fourth Quarter and Year ended 31st March, 2025.

The Audited Standalone Financial Results for the Fourth Quarter and Year ended 31st March, 2025 along with Statement of Assets and Liabilities, Cash Flow Statement and Audit Report with unmodified opinion issued by Statutory Auditors of the Company is enclosed herewith for your record.

Pursuant to third proviso of Regulation 33 (3)(d) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015, Declaration in respect of Audit Report with Unmodified opinion for the Financial Year ended on 31st March, 2025 is also enclosed herewith for your record.

Details of Outstanding Qualified Borrowings and Incremental Qualified Borrowings for the Financial Year ended 31st March, 2025 is also enclosed herewith for your record.

The meeting commenced at 3.30 p.m. and concluded at 4.00 p.m.

Please take note of the above information and disseminate the same on your Exchange.

For **SOMI CONVEYOR BELTINGS LIMITED**

AMIT BAXI
(Company Secretary and Compliance Officer)
Enclosure: As Above

Date: 30/05/2025
Place: Jodhpur

SOMI CONVEYOR BELTINGS LTD.

Regd. Office : 4F-15 Oliver House, New Power House Road, Jodhpur (Rajasthan)

Email: md@somiconveyor.com Website: www.somiinvestor.com Mob. No. +91-98290-23471

CIN: L25192RJ2000PLC016480

STATEMENT OF STAND-ALONE AUDITED FINANCIAL RESULTS FOR THE 4TH QUARTER AND YEAR ENDED MARCH 31, 2025

Rs. In Lakhs

PARTICULARS	Quarter Ended			Year Ended	
	31st March, 2025	31st December, 2024	31st March, 2024	31st March, 2025	31st March, 2024
	(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
I. Revenue from operations	2429.12	2762.57	3844.11	10123.77	10210.95
II. Other Income	11.66	12.28	2.47	44.60	31.40
III. Total Revenue (I + II)	2440.78	2774.85	3846.58	10168.37	10242.35
IV. Expenses:					
Cost of Materials consumed	2173.81	1914.55	2214.64	7445.28	7163.60
Purchase of Stock-in-Trade	0.00	0.00	0.00	0.00	0.00
Changes in inventories of finished goods, Work-in-progress and Stock-in-Trade	(417.94)	31.75	757.93	(124.00)	596.86
Employee benefit expense	92.02	108.01	109.50	404.60	390.38
Financial costs	54.40	55.23	48.94	189.60	179.38
Depreciation and amortization expense	39.55	36.80	32.54	132.82	116.82
Other expenses	358.89	429.59	430.99	1356.84	1185.41
IV. Total Expenses	2300.73	2575.93	3594.54	9405.14	9632.45
V. Profit/(Loss) before exceptional and tax (III - IV)	140.05	198.92	252.04	763.23	609.90
VI. Exceptional Items	NIL	NIL	NIL	NIL	NIL
VII. Profit/(Loss) before tax (V - VI)	140.05	198.92	252.04	763.23	609.90
VIII. Tax expense:					
(1) Current Tax	52.09	49.23	69.76	211.81	150.77
(2) Deferred Tax	(1.86)	1.57	(6.17)	2.80	3.87
Total Tax Expenses	50.23	50.80	63.59	214.61	154.64
IX. Profit/(Loss) for the period from Continuing Operations (After Tax) (VII-VIII)	89.82	148.12	188.45	548.62	455.26
X. Profit/(Loss) for the period from Discontinued Operations	NIL	NIL	NIL	NIL	NIL
XI. Tax expenses of Discontinued Operations	NIL	NIL	NIL	NIL	NIL
XII. Profit/(Loss) for the period from Discontinued Operations (After Tax) (X-XI)	NIL	NIL	NIL	NIL	NIL
XIII. Profit/(Loss) for the period (IX-XII)	89.82	148.12	188.45	548.62	455.26
XIV. Other Comprehensive Income (OCI)					
a) Items that will not be classified to profit or loss					
i) Actuarial Gains and Losses	1.19	NIL	3.05	(0.55)	(0.28)
ii) income tax related to items that will not be reclassified to profit or loss.	(0.30)	NIL	(0.77)	0.14	0.07
b) items that will be classified to profit or loss					
i) Income tax relating to items that will be reclassified to profit or loss.	NIL	NIL	NIL	NIL	NIL
XIV. Total Other Comprehensive Income	0.89	NIL	2.28	(0.41)	(0.21)
XV Total Comprehensive Income (Net of Tax) (XIII+XIV)	90.71	148.12	190.73	548.21	455.05
XVI Net Profit attributable to:					
i) Owners	89.82	148.12	188.45	548.62	455.26
ii) Non- Controlling Interest	NIL	NIL	NIL	NIL	NIL
XVII Profit for the Period attributable to:					
i) Owners	89.82	148.12	188.45	548.62	455.26
ii) Non- Controlling Interest	NIL	NIL	NIL	NIL	NIL
XVIII Other Comprehensive Income for the Period attributable to:					
i) Owners	0.89	NIL	2.28	(0.41)	(0.21)
ii) Non- Controlling Interest	NIL	NIL	NIL	NIL	NIL
XIX Total Comprehensive Income for the Period attributable to:					
i) Owners	90.71	148.12	190.73	548.21	455.05
ii) Non- Controlling Interest	NIL	NIL	NIL	NIL	NIL
XX. Earning per equity share:					
(1) Basic	0.76	1.26	1.60	4.66	3.86
(2) Diluted	0.76	1.26	1.60	4.66	3.86
XXI. Paid -up equity share Capital (face value per share Rs. 10/-each)	1177.97	1177.97	1177.97	1177.97	1177.97
XXII. Reserves Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	5382.48	5382.48	4927.42	5382.48	4927.42

Notes:-

- The above financial results were reviewed by the audit committee and were taken on record by the board of directors at its meeting held on May 30, 2025 and has been Audited by Statutory Auditor of the company.
- Previous Periods Figures have been regrouped /re-classified wherever necessary to confirm to the current financial year figures and as per amended schedule III (w.e.f. 1 April, 2021) of companies act, 2013.
- The Company is exclusively engaged in manufacturing and sale of Industrial Conveyor Belts.
- The Company does not have any subsidiary company.
- Figures of the quarter ended 31 March, 2025 and 31 March, 2024 are the balancing figure between audited figures in respect of the years ended 31 March, 2025 and 31 March, 2024 respectively and published financial figures of nine months ended 31st December 2024 and 31st December 2023 respectively.

MANISH BOHRA
CFO

PLACE : Jodhpur
DATE:- 30/05/2025



OM PRAKASH BHANSALI
MANAGING DIRECTOR
(DIN:00351846)

SOMI CONVEYOR BELTINGS LTD.

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CIN: L25192RJ2000PLC016480

Statement of Assets and Liabilities (Standalone- Audited)

(Rs. In Lakhs)

Particulars		As at 31st March,2025	As at 31st March,2024
I	ASSETS		
1	Non-current assets		
	(a) Property, plant and equipment	2,614.92	2,574.82
	(b) Capital work in progress	110.53	183.03
	(c) Other Intangible assets	2.09	1.06
	(d) Financial assets		
	(i) Investments	0.23	0.23
	(ii) Trade Receivable	92.24	93.63
	(iii) Others	84.44	129.79
	(e) Deferred tax assets (Net)	7.39	10.06
	(f) Other non-current assets	390.70	17.26
	Total non current assets	3,302.54	3,009.88
2	Current assets		
	(a) Inventories	3,833.40	2,615.44
	(b) Financial Assets		
	(i) Trade Receivables	3,801.40	4,088.60
	(ii) Cash and cash equivalents	14.63	389.84
	(iii) Bank balances other than (ii) above	590.54	455.45
	(iv) Loans	6.75	18.35
	(v) Others	46.73	93.85
	(c) Other current assets	592.89	373.94
	Total current assets	8,886.34	8,035.47
	TOTAL ASSETS	12,188.88	11,045.35
II	EQUITY AND LIABILITIES		
	EQUITY		
	(a) Equity share capital	1,177.97	1,177.97
	(b) Other Equity	6,475.84	5,927.04
	Total equity	7,653.81	7,105.01
	LIABILITIES		
1	Non-Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	118.79	105.90
	(ii) Other financial liabilities	-	-
	(b) Provisions	50.61	41.75
	(c) Deferred tax liabilities (Net)	-	-
	(d) Other non-current liabilities	-	-
	Total non current liabilities	169.40	147.65
2	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	2,022.71	1,414.50
	(ii) Trade Payables		
	(a) Total Outstanding dues of micro enterprises and small enterprises	316.99	309.40
	(b) Total Outstanding dues of creditors other than micro enterprises and small enterprises	1,493.92	1,303.80
	(iii) Other financial liabilities	213.12	187.02
	(iv) Provisions	-	-
	(b) Other current liabilities	113.01	418.67
	(c) Net employee benefit liabilities	12.19	8.53
	(d) Current tax liability (Net)	193.73	150.77
	Total current liabilities	4,365.67	3,792.69
	Total liabilities	4,535.07	3,940.34
	TOTAL EQUITY AND LIABILITIES	12,188.88	11,045.35

FOR SOMI CONVEYOR BELTINGS LIMITED

MANISH BOHRA
CFO

PLACE : Jodhpur
DATE:- 30-05-2025



FOR SOMI CONVEYOR BELTINGS LIMITED

OM PRAKASH BHANSALI
MANAGING DIRECTOR
(DIN:00351846)

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Cash Flow Statement (Standalone-Audited)

(Rs. In Lakhs)

	As at 31st March,2025	As at 31st March,2024
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit / (Loss) after Tax	548.62	455.26
Adjustments for:		
Depreciation and Amortisation Expenses	132.82	116.82
Tax Expenses	214.61	154.64
Interest Income	(41.47)	(29.39)
Interest Expenses (Net)	109.70	121.64
Cash Flow from Operating Activities before Changes in following Assets & Liab	964.28	818.97
Trade Receivables	332.55	(1011.90)
Loans and Advances & Other Financial Assets	(74.97)	(187.90)
Other Current and Non Current Assets	(589.74)	(20.96)
Inventories	(1217.95)	560.65
Trade Payables & Acceptances	197.71	424.03
Other Current and Non-Current Liabilities	(527.65)	(44.72)
Other Financial Liabilities	26.10	4.55
Provisions	8.86	7.14
Cash Generated From Operations	(1845.09)	(269.11)
Income Taxes Credit / (Paid) (Net)	54.17	12.93
Net Cash From Operating Activities (a)	(826.64)	562.79
B. CASH FLOW FROM INVESTING ACTIVITIES		
Payments for Property, Plant & Equipments	(101.45)	(88.43)
Interest Received	41.47	29.39
Net Cash used in Investing Activities (b)	(59.98)	(59.04)
C. CASH FLOW FROM FINANCING ACTIVITIES.		
Proceeds from Long-term Borrowings	12.90	0.00
Repayment of Long-term Borrowings	0.00	(227.70)
Proceeds from Short-term Borrowings	608.21	0.00
Repayment of Short-term Borrowings	0.00	(12.22)
Interest Paid	(109.70)	(121.64)
Net Cash from/(Used in) Financing Activities (C)	511.41	(361.56)
Net Increase/ (Decrease) in cash & cash Equivalents (a+b+c)	(375.21)	142.19
Cash & Cash Equivalent At the Beginning of the year	389.84	247.65
Cash & Cash Equivalent At the End of the year	14.63	389.84

FOR SOMI CONVEYOR BELTINGS LIMITED

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PLACE : Jodhpur
DATE:- 30-05-2025

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Additional disclosures as per regulation 52(4) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 on standalone financial results for the quarter and year ended 31 March 2025:

(Rs. In Lakhs except ratios)

PARTICULARS	As at 31st March,2025	As at 31st March,2024
(a) Reserves [excluding revaluation reserves]	5931.28	5382.48
(b) Outstanding Debt	2141.51	1520.40
(c) Securities Premium	1818.17	1818.17
(d) Net Worth	7653.80	7105.01
(e) Current Ratio (In Time)	2.04	2.12
(f) Debt-Equity Ratio (In Time)	0.28	0.21
(g) Debt Service Coverage Ratio (In Time)	3.95	2.15
(h) Interest Service Coverage Ratio (In Time)	5.49	4.88
(i) Return on Equity Ratio (In %)	7.43%	6.62%
(j) Inventory-Turnover Ratio (In Time)	2.53	2.95
(k) Trade Receivable-Turnover Ratio (In Time)	2.50	2.75
(l) Trade Payable-Turnover Ratio (In Time)	4.84	5.67
(m) Net Capital Turnover Ratio (In Time)	2.24	2.41
(n) Net Profit Ratio (In %)	5.42%	4.46%
(o) Return on Capital Employed (In %)	10.63%	10.14%

FOR SOMI CONVEYOR BELTINGS LIMITED



MANISH BOHRA
CFO



FOR SOMI CONVEYOR BELTINGS LIMITED



OM PRAKASH BHANSALI
MANAGING DIRECTOR
(DIN:00351846)

PLACE : Jodhpur

DATE:- 30-05-2025

INDEPENDENT AUDITOR'S REPORT ON AUDITED STANDALONE QUARTERLY FINANCIAL RESULTS AND YEAR TO DATE RESULTS OF THE M/S SOMI CONVEYOR BELTINGS LIMITED PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED)

TO
BOARD OF DIRECTORS
M/S SOMI CONVEYOR BELTINGS LIMITED

OPINION

We have audited the accompanying Standalone Financial Results of **M/S SOMI CONVEYOR BELTINGS LIMITED** (the company) for the quarter ended 31st March, 2025 and the year-to-date results for the period from 01st April, 2024 to 31st March, 2025 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these Standalone Financial Results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other Accounting Principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter ended 31st March, 2025 as well as the year-to-date results for the period from 01st April, 2024 to 31st March, 2025.

BASIS FOR OPINION

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results



under the provisions of the Companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

MANAGEMENT'S RESPONSIBILITIES FOR THE STANDALONE FINANCIAL RESULTS

These quarterly Standalone Financial Results as well as the year-to-date Standalone Financial Results have been prepared on the basis of the Interim Financial Statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profits and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate Internal Financial Controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

AUDITOR'S RESPONSIBILITIES FOR THE AUDIT OF THE STANDALONE FINANCIAL RESULTS

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be

expected to influence the economic decisions of users taken on the basis of these Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of Internal Control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's Internal Control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in Internal Control that we identify during our audit.





SINGHVI & MEHTA CHARTERED ACCOUNTANTS

BEHIND MEDICAL AUDITORIUM, 166-A, SECTOR-D, SHASTRI NAGAR, JODHPUR-03 DIAL: (O) 2637350 (M)-94-141-39933

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**FOR SINGHVI & MEHTA
CHARTERED ACCOUNTANTS
FRN 002464W**

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**PLACE: JODHPUR
DATED: 30TH MAY, 2025**

**(GARIMA TATER)
PARTNER**

M. NO. 407752

UDIN:25407752BMMKOZ9585



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To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai-400 023 Phones: 91-22-22721233/4 Fax: 022-22721919 Security Name: SOMICONVEY Security ID: 533001	To, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 Phones: +91-22-26598100/8114 Fax: +91-22-26598120 NSE Symbol: SOMICONVEY
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Sir,

Subject: Declaration Under Regulation 33 (3)(d) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 – Declaration in respect of Audit Report with Unmodified opinion for the Financial Year ended on 31st March, 2025.

Pursuant to the third proviso to Regulation 33 (3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016, we hereby declare and confirm that the Statutory Auditors of the Company, M/s. Singhvi & Mehta, Chartered Accountants, (FRN: 002464W) have issued an Audit Report with unmodified opinion on the Annual Standalone Audited Financial Results of the Company for the financial year ended 31st March, 2025.

This is for your information and record.

Thanking you,

Yours faithfully,

FOR SOMI CONVEYOR BELTINGS LIMITED


Om Prakash Bhansali
Managing Director
DIN: 00351846




Manish Bohra
CFO

Date: 30/05/2025

Place: Jodhpur



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Sir,

Subject: Non- applicability of the SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023 and details of Outstanding Qualified Borrowings and Incremental Qualified Borrowings for FY 2024-25

We hereby confirm and undertake that Somi Conveyor Beltings Limited is not a Large Corporate as per the criteria specified in para 3.2 of SEBI Circular Ref.: SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023 for the year ended 31st March, 2025.

Further details of Outstanding Qualified Borrowings and Incremental Qualified Borrowings for the financial year ended 31st March, 2025 are appended below:

S. No.	Particulars	Details
1.	Outstanding Qualified Borrowings at the start of the financial year (Rs. In Crores)	15.20
2.	Outstanding Qualified Borrowings at the end of the financial year (Rs. In Crores)	21.42
3.	Highest credit rating of the company relating to the unsupported bank borrowings or plain vanilla bonds, which have no structuring/support built in.	A3 (CRISIL LTD)
4.	Incremental borrowing done during the year (qualified borrowing) (Rs. In Crores)	1.05
5.	Borrowings by way of issuance of debt securities during the year (Rs. In Crores)	NIL

This is for your information and record.

Thanking you,

Yours faithfully,

FOR SOMI CONVEYOR BELTINGS LIMITED

Om Prakash Bhansali
Managing Director
DIN: 00351846

Manish Bohra
CFO



Date: 30/05/2025
Place: Jodhpur